

Annexure - 1
List of Secured Financial Creditors as on 9th January 2024

Sl. No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any Mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in SCC					
Total		-	-	-		-	-		-	-	-	-	-	

Annexure - 2
List of Unsecured Financial Creditors as on 9th January 2024

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of	Amount claimed	Amount of claim	Nature of claim	Amount covered	Amount covered	Whether	% of voting					
1	Karnataka State Industrial and Infrastructure Development Corporation (KSIIDC)	5.12.23	667,421,983	667,421,983	Term Loans, Working Capital, Other borrowings	-	-	No	100.00%	-	-	-	-	-
2	M Ananthalakshmie	9.12.23	456,095,143	85,878,884	-	-	-	Yes	0.00%	-	-	-	370,216,259	Calculation of interest amount and loan agreement not received hence interest component is under verification. The creditor has not registered its charges with ROC and hence shall be treated as unsecured FC
3	Gayetri Vijay	9.12.23	155,395	65,000	-	-	-	Yes	0.00%	-	-	-	90,395	Calculation of interest amount not received hence interest component is under verification.
4	Vijay Refiners Private Limited	9.12.23	80,420,644	80,420,644	-	-	-	Yes	0.00%	-	-	-	-	-
Total			1,204,093,165	833,786,511			-		100.00%	-	-	-	370,306,654	